

Axecap Investments LLC
D/B/A
365 Wealth Management Group

Form ADV Part 2B – Individual Disclosure Brochures

William M. “Will” Haase

William L. “Bill” Haase

Jason Pinson

Luann Becker

Evan Krekeler

March 30, 2024

Brochure Supplement (Form ADV, Part 2B)

**William M. "Will" Haase
Axecap Investments LLC
D/B/A 365 Wealth Management Group
5770 Gateway Blvd., Suite 102
Mason, OH 45040**

Telephone Number: (513) 880-0002

Website: www.365WMG.com

March 30, 2024

Item 1: Cover Page

This brochure supplement provides information about William "Will" Haase that supplements the Axecap Investments LLC doing business as 365 Wealth Management Group Brochure (Form ADV Part 2A). You should have received a copy of that brochure. Please contact us at (513) 880-0002 if you did not receive 365 Wealth Management Group Brochure or if you have any questions about the contents of this supplement.

Additional information about William "Will" Haase is available on the SEC's website at www.adviserinfo.sec.gov.

The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Axecap Investments LLC doing business as 365 Wealth Management Group is a Registered Investment Adviser. Registration as a "Registered Investment Adviser" does not imply a certain level of skill or training.

Item 2: Educational Background & Business

Experience

Name, Age (Year of Birth)

William M. "Will" Haase, 39 (1985)

Formal Education

- University of Cincinnati, Cincinnati, Ohio, Bachelor of Science - Business Administration, 2006

Business Background

- Axecap Investments LLC D/B/A 365 Wealth Management Group, Managing Member, Chief Compliance Officer, 04/2021 - Present
- Wells Fargo Advisors Financial Network, LLC, Financial Advisor, 11/2015 – 05/2021
- Edwards Jones, Financial Advisor, 11/2008 – 11/2015

Description of Professional Designations

None

Item 3: Disciplinary Information

Legal or Disciplinary Events

No information is applicable for this item for Mr. Haase.

Criminal or Civil Action

There is no material information that is applicable for this item for Mr. Haase.

Administrative Proceeding

No information is applicable for this item for Mr. Haase.

Self-Regulatory Organization Proceeding

No information is applicable for this item for Mr. Haase.

Other Proceeding

No information is applicable for this item for Mr. Haase

Item 4: Other Business Activities

Investment-related Activities

Mr. Haase is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. 365 Wealth Management Group always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of 365 Wealth Management Group in their capacity as a licensed insurance agent.

Other Business or Occupation for Compensation

- Carbon Wealth Management LLC – Collects income for financial advisory fees.
- Ella Mia LLC – Set up for rental properties.
- Noms Noms LLC – Catering
- Hedge Hog Investment LLC – Set up for real estate properties.
- Wu Tang Financial LLC – Owns a real estate condo.
- BBBC LLC – Owns vehicles used for business.
- Yellow Flower LLC – Real estate investment property.
- Cascade Enterprises, LLC - Private Placement, Real estate investment property.

Item 5: Additional Compensation

Economic Benefit

Mr. Haase does not receive any additional compensation from non-clients for providing investment services.

Item 6: Supervision

Describe Supervision

For activities of 365 Wealth Management Group, Mr. Haase is the senior officer and is not directly supervised by anyone and is responsible for his own supervision. Mr. Haase monitors his advice in an effort to ensure investments are suitable for his individual clients and consistent with their individual needs, goals, investment objectives and risk tolerance, as well as any investment restrictions requested by a of 365 Wealth Management Group client.

Name, Title and Telephone Number of Supervisor

Not Applicable for Mr. Haase.

Item 7: Requirements for State-Registered Advisers

Additional Information Regarding Disciplinary Events

There are no additional material facts to disclose regarding disciplinary events for Mr. Haase.

Bankruptcy

No information is applicable for this item for Mr. Haase.

Brochure Supplement (Form ADV, Part 2B)

**William L. "Bill" Haase
Axecap Investments LLC
D/B/A 365 Wealth Management Group
9465 Montgomery Road
Cincinnati, OH 45242
(513) 880-0001**

Main Office

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March 30, 2024

Item 1: Cover Page

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Additional information about William "Bill" Haase is available on the SEC's website at www.adviserinfo.sec.gov.

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Item 2: Educational Background & Business

Experience

Name, Age (Year of Birth)

William L. "Will" Haase, 66 (1957)

Formal Education

- University of Cincinnati, Cincinnati, Ohio, Bachelor of Business Administration, 1979, Quantitative Business Analysis

Business Background

- Axecap Investments LLC D/B/A 365 Wealth Management Group, Investment Advisor Representative, 05/2021 - Present
- Wells Fargo Advisors Financial Network, LLC, Financial Advisor, 09/1999 – 05/2021 (Predecessor Firms: Wachovia and Prudential)

Description of Professional Designations

None

Item 3: Disciplinary Information

Legal or Disciplinary Events

No information is applicable for this item for Mr. Haase.

Criminal or Civil Action

There is no material information that is applicable for this item for Mr. Haase.

Administrative Proceeding

No information is applicable for this item for Mr. Haase.

Self-Regulatory Organization Proceeding

No information is applicable for this item for Mr. Haase.

Other Proceeding

No information is applicable for this item for Mr. Haase

Item 4: Other Business Activities

Investment-related Activities

Mr. Haase is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. 365 Wealth Management Group always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of 365 Wealth Management Group in their capacity as a licensed insurance agent.

Other Business or Occupation for Compensation

- St Therese Brass Band – Leader/Trumpeter
- Montgomery Financial Management LLC – Payroll and Office Expense Entity
- William L. Haase, LLC – Marketing Expense Entity

Item 5: Additional Compensation**Economic Benefit**

Mr. Haase does not receive any additional compensation from non-clients for providing investment services.

Item 6: Supervision**Describe Supervision**

For activities of 365 Wealth Management Group, Mr. Haase is a senior officer and is not directly supervised by anyone and is responsible for his own supervision. Mr. Haase monitors his advice in an effort to ensure investments are suitable for his individual clients and consistent with their individual needs, goals, investment objectives and risk tolerance, as well as any investment restrictions requested by a of 365 Wealth Management Group client.

Name, Title and Telephone Number of Supervisor

Not Applicable for Mr. Haase.

Item 7: Requirements for State-Registered Advisers**Additional Information Regarding Disciplinary Events**

There are no additional material facts to disclose regarding disciplinary events for Mr. Haase.

Bankruptcy

No information is applicable for this item for Mr. Haase.

Brochure Supplement (Form ADV, Part 2B)

**Jason K. Pinson
Axecap Investments LLC
D/B/A 365 Wealth Management Group
9465 Montgomery Road
Cincinnati, OH 45242
(513) 880-0001**

Main Office

**5770 Gateway Blvd., Suite 102
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Telephone Number: (513) 880-0002

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March 30, 2024

Item 1: Cover Page

This brochure supplement provides information about Jason Pinson that supplements the Axecap Investments LLC doing business as 365 Wealth Management Group Brochure (Form ADV Part 2A). You should have received a copy of that brochure. Please contact us at (513) 880-0002 if you did not receive 365 Wealth Management Group Brochure or if you have any questions about the contents of this supplement.

Additional information about Jason Pinson is available on the SEC's website at www.adviserinfo.sec.gov.

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Item 2: Educational Background & Business

Experience

Name, Age (Year of Birth)

Jason K. Pinson, 43 (1977)

Formal Education

- Morehead State University, Morehead, KY, Ohio, Bachelor of Business Administration, 2000, Finance/Management

Business Background

- Alexcap Investments LLC D/B/A 365 Wealth Management Group, Investment Advisor Representative, 05/2021 - Present
- Wells Fargo Advisors Financial Network, LLC, Financial Advisor, 10/2016 – 05/2021
- Morgan Stanley, Financial Advisor, 05/2013 - 10/2016
- Mutual of America, Account Associate, 07/2011 – 02/2013
- Fifth Third Bank. Licensed Personal Banker, 2008 - 2011

Description of Professional Designations

Chartered Retirement Planning Specialist CRPS (2014)

The College for Financial Planning® is a financial education provider, located in Greenwood, CO, that awards the Chartered Retirement Planning Specialist and CRPS designation. It requires applicants to successfully complete the Chartered Retirement Planning Counselor program, pass a final examination, and comply with a Code of Ethics. Applicants must agree to abide by the Standards of Professional Conduct. Applicants must also disclose any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct. Successful candidates receive a certificate and may use the designation on correspondence and business cards for a two-year period. Continued use of the CRPC® designation is subject to ongoing renewal requirements. To continue using the CRPC® designation, every two years, the individual must complete 16 hours of continuing education, reaffirming to abide by the Standards of Professional Conduct, Terms and Conditions, and self disclose any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct, and paying a biennial renewal fee of \$95.

Accredited Investment Fiduciary® (AIF®) (2019)

The AIF Designation certifies that the recipient has specialized knowledge of fiduciary standards of care and their application to the investment management process. To receive the AIF Designation, the individual must meet prerequisite criteria based on a combination of education, relevant industry experience, and/or ongoing professional development, complete a training program, successfully pass a comprehensive, closed-book final examination under the supervision of a proctor and agree to abide by the Code of Ethics and Conduct Standards. In order to maintain the AIF Designation, the individual must annually attest to the Code of Ethics and Conduct Standards and accrue and report a minimum of six hours of continuing education. The Designation is administered by the Center for Fiduciary Studies, the standards-setting body of fi360.

Item 3: Disciplinary Information

Legal or Disciplinary Events

No information is applicable for this item for Mr. Pinson.

Criminal or Civil Action

There is no material information that is applicable for this item for Mr. Pinson.

Administrative Proceeding

No information is applicable for this item for Mr. Pinson.

Self-Regulatory Organization Proceeding

No information is applicable for this item for Mr. Pinson.

Other Proceeding

No information is applicable for this item for Mr. Pinson

Item 4: Other Business Activities

Investment-related Activities

Mr. Pinson is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. 365 Wealth Management Group always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of 365 Wealth Management Group in their capacity as a licensed insurance agent.

Other Business or Occupation for Compensation

- First Discount Travel – Travel Agent

Item 5: Additional Compensation

Economic Benefit

Mr. Pinson does not receive any additional compensation from non-clients for providing investment services.

Item 6: Supervision

Describe Supervision

For activities of 365 Wealth Management Group, Mr. Pinson is directly supervised by William “Bill” Haase. Mr. Haase monitors his advice in an effort to ensure investments are suitable for his individual clients and consistent with their individual needs, goals, investment objectives and risk tolerance, as well as any investment restrictions requested by a of 365 Wealth Management Group client. Mr. Haase also reviews Mr. Pinson’s activities to ensure compliance with the 365 Wealth Management Group Code of Ethics

Name, Title and Telephone Number of Supervisor

William “Bill” Haase, Supervisor, (513) 880-0001

Item 7: Requirements for State-Registered Advisers

Additional Information Regarding Disciplinary Events

There are no additional material facts to disclose regarding disciplinary events for Mr. Pinson.

Bankruptcy

No information is applicable for this item for Mr. Pinson.

Brochure Supplement (Form ADV, Part 2B)

**Evan Krekeler
Axecap Investments LLC
D/B/A 365 Wealth Management Group
9465 Montgomery Road
Cincinnati, OH 45242
(513) 880-0001**

**Main Office
5770 Gateway Blvd., Suite 102
Mason, OH 45040
Telephone Number: (513) 880-0002**

Website: www.365WMG.com

March 30, 2024

Item 1: Cover Page

This brochure supplement provides information about Evan Krekeler that supplements the Axecap Investments LLC doing business as 365 Wealth Management Group Brochure (Form ADV Part 2A). You should have received a copy of that brochure. Please contact us at (513) 880-0002 if you did not receive 365 Wealth Management Group Brochure or if you have any questions about the contents of this supplement.

Additional information about Evan Krekeler is available on the SEC's website at www.adviserinfo.sec.gov.

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Item 2: Educational Background & Business

Experience

Name, Age (Year of Birth)

Evan Krekeler, 41 (1983)

Formal Education

- University of Cincinnati, Cincinnati, Ohio, Bachelor of Arts, 2012, Geology

Business Background

- Axecap Investments LLC D/B/A 365 Wealth Management Group, Investment Advisor Representative, [01/2023] - Present
- Schlumberger Limited, Offshore Field Technical Analyst IV, 06/2014 - 01/2023

Description of Professional Designations

None

Item 3: Disciplinary Information

Legal or Disciplinary Events

No information is applicable for this item for Mr. Krekeler.

Criminal or Civil Action

There is no material information that is applicable for this item for Mr. Krekeler.

Administrative Proceeding

No information is applicable for this item for Mr. Krekeler.

Self-Regulatory Organization Proceeding

No information is applicable for this item for Mr. Krekeler.

Other Proceeding

No information is applicable for this item for Mr. Krekeler.

Item 4: Other Business Activities

Investment-related Activities

Mr. Krekeler has no other investment related activities.

Other Business or Occupation for Compensation

Mr. Krekeler has no other business or occupation for compensation.

Item 5: Additional Compensation

Economic Benefit

Mr. Krekeler does not receive any additional compensation from non-clients for providing investment services.

Item 6: Supervision**Describe Supervision**

For activities of 365 Wealth Management Group, Mr. Krekeler is directly supervised by William "Bill" Haase. Mr. Haase monitors his advice in an effort to ensure investments are suitable for his individual clients and consistent with their individual needs, goals, investment objectives and risk tolerance, as well as any investment restrictions requested by a of 365 Wealth Management Group client. Mr. Haase also reviews Mr. Krekeler's activities to ensure compliance with the 365 Wealth Management Group Code of Ethics

Name, Title and Telephone Number of Supervisor

William "Bill" Haase, Supervisor, (513) 880-0001

Item 7: Requirements for State-Registered Advisers**Additional Information Regarding Disciplinary Events**

There are no additional material facts to disclose regarding disciplinary events for Mr. Krekeler.

Bankruptcy

No information is applicable for this item for Mr. Krekeler.

Brochure Supplement (Form ADV, Part 2B)

**Luann Becker
Axecap Investments LLC
D/B/A 365 Wealth Management Group
5770 Gateway Blvd., Suite 102
Mason, OH 45040**

Telephone Number: (513) 880-0002

Website: www.365WMG.com

March 30, 2024

Item 1: Cover Page

This brochure supplement provides information about Luann Becker that supplements the Axecap Investments LLC doing business as 365 Wealth Management Group Brochure (Form ADV Part 2A). You should have received a copy of that brochure. Please contact us at (513) 880-0002 if you did not receive 365 Wealth Management Group Brochure or if you have any questions about the contents of this supplement.

Additional information about Luann Becker is available on the SEC's website at www.adviserinfo.sec.gov.

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Item 2: Educational Background & Business

Experience

Name, Age (Year of Birth)

Luann Becker, 64 (1959)

Formal Education

- Northern Kentucky University, Highland Heights, KY, Bachelor of Science - Business Management, 1995

Business Background

- Axecap Investments LLC D/B/A 365 Wealth Management Group, Senior Customer Services Associate, 05/2021 - Present
- Wells Fargo Advisors Financial Network, LLC, Senior Customer Services Associate, 03/2019 – 05/2021
- UBS Financial Services, Inc., Senior Customer Services Associate, 01/2010 – 10/2018
- Morgan Stanley & Co. Inc., Senior Customer Services Associate, 01/2006 – 10/2009

Description of Professional Designations

None

Item 3: Disciplinary Information

Legal or Disciplinary Events

No information is applicable for this item for Ms. Becker.

Criminal or Civil Action

There is no material information that is applicable for this item for Ms. Becker.

Administrative Proceeding

No information is applicable for this item for Ms. Becker.

Self-Regulatory Organization Proceeding

No information is applicable for this item for Ms. Becker.

Other Proceeding

No information is applicable for this item for Ms. Becker

Item 4: Other Business Activities

Investment-related Activities

Ms. Becker has no other investment related activities.

Other Business or Occupation for Compensation

Ms. Becker has no other business or occupation for compensation.

Item 5: Additional Compensation

Economic Benefit

Ms. Becker does not receive any additional compensation from non-clients for providing investment services.

Item 6: Supervision

Describe Supervision

For activities of 365 Wealth Management Group, Ms. Becker is directly supervised by William "Will" Haase. Mr. Haase monitors his advice in an effort to ensure investments are suitable for his individual clients and consistent with their individual needs, goals, investment objectives and risk tolerance, as well as any investment restrictions requested by a of 365 Wealth Management Group client. Mr. Haase also reviews Ms. Becker's activities to ensure compliance with the 365 Wealth Management Group Code of Ethics

Name, Title and Telephone Number of Supervisor

Will Haase, Managing Member, (513) 880-0002

Item 7: Requirements for State-Registered Advisers

Additional Information Regarding Disciplinary Events

There are no additional material facts to disclose regarding disciplinary events for Ms. Becker.

Bankruptcy

No information is applicable for this item for Ms. Becker.